Summit Service Tools™

Edition Benefits and Features Guide				
Lite Editions	Plus Edition			
Lite Editions focus on a single, specific purpose to quickly boost your business. Simple to operate but powerful in results, these tools offer a glimpse of the possibilities that Summit software can provide, while you get a compact solution to immediately grow your business. Now is the time to put Ritam Technologies to work for you.	The Plus Edition combines the features of the two Lite products and includes additional bonus features. Everything you need to quickly expand your business: detailed customer tracking, work order printing, auto-repeat, diagrams, site photos, mapping, and automatic emailing. If you need billing and accounting features, step up to one of our full systems: <u>Plus, Pro, Deluxe or Premium.</u>			

Features	Service Reminders Lite Edition		Reminders + Dispatch Plus Edition (Two Lite Editions combined into a single integrated Plus Edition with added features)
Unlimited customers, job sites, and work orders			
Speedy customer and job search by multiple methods	\checkmark		
System types and detailed location / size data	\checkmark	\checkmark	
Detailed work history with comments, descriptions		\checkmark	
Marketing / mailing labels by customer and job site	\checkmark		
Customer suspense monitoring		\checkmark	
Schedule date, planned next service date	\checkmark		
Adjustable service frequency (days, weeks, months)	\checkmark		
Reminder cards, labels, call reports by task type	\checkmark		
Thank You cards and marketing coupons	\checkmark		
Schedule technicians, trucks, and specialized equipment		\checkmark	
Track assignment of up to three technicians per job			
Priority-based workflow management by technician or truck			
Job status tracking from proposal to completion		\checkmark	
Link directly from dispatching to work order details			
Work order printing: individual or batch			
Open order reporting by date, technician, and area			
Auto-repeat of contractual work			
Contract due to expire reminder cards, labels, call reports			
Attach diagrams, photos, maps to work orders			

Continued on next page

Features	Service Reminders Lite Edition	Service	Reminders + Dispatch Plus Edition (Two Lite Editions combined into a single integrated Plus Edition with added features)
Optimize service routes on street level maps anywhere in the world:			
 Worldwide mapping Instant route optimization Truck capacities, hours available Arrival times considered Mobile route management Voice navigation Emergency dispatch Signal successful completion Tracking current truck locations Historical route review 			
-Requires subscription to online mapping and mobile route management app (est. \$10 per month, per truck).			
Direct and batch emailing			
Multi-user options and network capabilities			
User logins with critical feature and menu security controls			